RBC Insurance®

Charu Mathur, CLU
Senior Sales Consultant – Wealth RBC Insurance

Charu joined RBCI Wealth team in Nov 2015. She holds her MBA, specializing in Sales & Marketing, and recently achieved her CLU designation, while being Life licensed as well. With over 15 years of industry experience, she has gained wealth experience and knowledge partnering with investment advisors, through various distribution channels (IIROC, MFDA and MGA) and with several other large carriers as well.

Charu brings an understanding in financial & estate planning, investment solutions and wealth management. Being a wealth advisor once herself, she understands the challenges that advisors may face in their practices, and strives to help you find solutions that are tailored to your clients' unique needs and objectives.

It is very easy to stay within your comfort zone as they say…but when you look outside that box, there is a whole new and a different world! And that's what Charu's goal is, for you to see, when working with her and RBCI!

In her spare time, she enjoys spending time with her husband and her 2 children, hiking, catching up on TV shows or listening to music with a glass of Cab Sauv in hand!