

# LifeView will be withdrawn on June 10, 2024

If you are still using LifeView, here's what you need to know:

#### Effective June 10th

- LifeView will no longer be available for download from ivari.ca.
- LifeView New Business illustration submissions to ivari 360 will no longer be possible. Clicking on 'Send to ivari 360' button in LifeView will trigger an error.
- Your saved illustrations in LifeView will not be ported to ivari 360.

### 90-day transition period\*

- Pending applications created from a LifeView illustration must be submitted within the 90-day transition period.
- LifeView New Business illustrations will be rejected after the 90-day transition period. An ivari 360 illustration will be requested on delivery.

## Remaining LifeView operational support

- LifeView will continue to support policy conversions until the conversion application is available in ivari 360. If you already have LifeView downloaded, you can continue illustrating policy conversions. If you do not have LifeView downloaded, and require policy conversion support, please email e-business@ivari.ca or call us at 1-800-646-1481.
- LifeView will continue to support Single Premium Immediate Annuities (SPIA)
  plans. If you already have LifeView downloaded, you can continue illustrating
  SPIA plans. If you do not have LifeView downloaded, and require SPIA support,
  please email e-business@ivari.ca or call us at 1-800-646-1481.



### Now is the time to start using ivari 360

ivari 360 takes you from New Business illustration to application on one seamless platform. To enhance your experience, check out the <u>ivari 360 dashboard</u> where you will find all the information you need to get started right away. To access the ivari 360 platform, you must be contracted with ivari. For more assistance in getting started, please contact your ivari Sales Representative at <u>sales@ivari.ca</u>.

\*September 13, 2024

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