

Desjardins Year End Dates

December 19 | Year-end deadline [Add to quick links](#)

New Business and Underwriting



Now that fall is here, we're preparing key year-end steps to better support you.

Year-end date for administrative systems: December 19, 2025

Our teams are committed to processing your insurance applications quickly to make sure your clients have the coverage they need.

To maximize the chances of the policy being produced by the end of the year, we must receive your applications by the following dates:

Insurance application	Must be received by
With medical requirements	Monday, November 3
Without medical requirements	Monday, December 1
With point-of-sale decision	Friday, December 12



Check your Pending Business tool (PB tool) regularly for updates to your files.

Best practices to speed up processing

Tool/Form	Tip
E-application – Attached files tab	Select the right file type (Underwriting form/questionnaire, Financial document, Medical information, Other administrative documents, etc.).
E-application – Special instructions section	Use this section only when necessary. All information entered must be reviewed, and the application is not eligible for a point-of-sale decision.
Identity Verification Supplementary Form	Fill it out carefully and attach a resolution if it's required.
Pending Business tool	Answer directly in the tool if you receive a notification.

Questions?

Reach out to your business development team below!



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Insurance Illustration



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Insurance Illustration



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Book [an appointment](#)



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